



Qingdao Huicheng Environmental Technology Co., Ltd.

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2021 7 5

<http://www.cninfo.com.cn>

123118

32,000.00 320

32,000.00 320

2021 7 26

2021 7 7 2027 7 6

2022 1 13 2027 7 6

A+

A+

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2020 “ ”

“ [2021]1178 ”

2021 7 7 320 100

3.20 2021 7 6

3.20

3.20 2021 7 26

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2021 7 5 <http://www.cninfo.com.cn>

	Qingdao Huicheng Environmental Technology Co., Ltd.
	91370200783724899J
	2006 2 27
	10,000
	57
	57
	266520
	300779

01850234 2015 6 5 2015

4 30

[2015] 12007

2015 8 24

2015 4 30

7,500.00

7,500.00

2015 8 24 44

2015 9 1

[2015]1615

2015 9 2

[2011]0034 2015 9 19

2015 9 19

[2015]01850011

2015 9 19

203,175,371.21 7,500.00

2015 9 24 370211228071554

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“ [2019]822 ”

“

[2019]293 ”

13.59 / 2,500.00

10,000.00

2020

100,000,000

	30,851,812	30.85%
1	28,421,250	28.42%
2	2,430,562	2.43%
	69,148,188	69.15%
1	69,148,188	69.15%
2	-	-
	100,000,000	100.00%

2020

1			17,060,250	17.06%
2			12,174,450	12.17%
3			10,828,500	10.83%
4			3,472,500	3.47%
5			2,430,562	2.43%
6			2,269,600	2.27%
7			1,471,750	1.47%
8			1,365,450	1.37%
9			1,331,600	1.33%
10			1,211,950	1.21%
			53,616,612	53.61%

FCC

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“ ” “ ”
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8

70%

2020	17.06%
	10.83%
27.89%	

32,000.00

320.00

1,063,331

106,333,100

33.23%

100 /

100

32,000.00

			%
1		190,000	5.94
2		77,778	2.43
3		43,902	1.37
4		35,666	1.11
5		32,108	1.00
6		30,213	0.94
7		29,700	0.93
8		24,345	0.76
9		22,167	0.69
10		16,771	0.52

	588.80
	70.75
	47.17
	23.58
	42.45
	5.66
	778.41

[2021] ZG11716

81 1 22

010-59026600

010-59026970

20 23-31

010-59572288

010-65681022

010-56730088

010-56730000

2 2 17

010-85679696

010-85679228

2020

2021 4 8

[2021]1178

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32,000.00

320.00

100

32,000.00

31,221.58

32,000.00

1	4 / FCC	56,169.00	32,000.00
		56,169.00	32,000.00

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32,000.00

320

100

2021 7 7 2027

7 6

0.5%

0.7%

1.2%

1.8%

2.5%

3.0%

1

$$I=B \times i$$

I

B

“ ” “ ”

i

2

1

$$Q=V/P$$

V
P
Q

$$0.01$$

$$1$$

$$17.11 \quad /$$

/

=

=

/

$$2$$

$$P_1=P_0/(1+n)$$

$$P_1=(P_0+A*k)/(1+k)$$

$$P_1=(P_0+A*k)/(1+n+k)$$

$$P_1=P_0-D$$

$$P_1=(P_0-D+A*k)/(1+n+k)$$

P_1

P_0

n

A

k

D

$/$

$/$

32,000.00

	1	2021	7	6
T-1		A		
	2			
	3			

	1,063,331	106,333,100	
33.23%		2,112,324	211,232,400
	66.01%		
24,345	2,434,500		0.76%

1 4 / FCC

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10%

2020 6

2020 8 27

[2020]2819

A+

A+

	2020	/2020	2019	/2019	2018	/2018
		30.81%		29.59%		49.86%
		10.93		12.64		11.43
		100%		100%		100%
		100%		100%		100%
1	%	/	×100%			
2		/		+		
3	=	/				
4	=	/				

A

2018 2019 2020

[2019] ZG10007 [2020]

ZG11002 [2021] ZG10918

	2020/12/31	2019/12/31	2018/12/31
	96,248.51	92,168.92	65,386.92
	29,652.47	27,274.92	32,599.38
	66,596.04	64,894.00	32,787.54
	66,596.04	64,894.00	32,787.54

	2020	2019	2018
	32,385.97	34,379.47	34,387.24
	3,564.93	4,226.47	7,067.99
	3,205.26	5,123.99	7,140.94
	2,701.52	4,285.93	6,374.64
	2,701.52	4,285.93	6,374.64

	2020	2019	2018
	3,911.39	5,740.83	5,065.68
	-13,011.52	-4,740.57	-2,584.34
	-3,246.01	23,213.85	-1,685.36
	-12,393.37	24,207.38	826.77
	13,795.17	26,188.54	1,981.17

	2020	2019	2018
	2,701.52	4,285.93	6,374.64

	2020	2019	2018
	4.11%	8.30%	21.14%
	732.75	572.51	464.27
	1,968.77	3,713.42	5,910.37
	3.00%	7.19%	19.60%
	0.27	0.48	0.85
	0.20	0.41	0.79

	2020/12/31	2019/12/31	2018/12/31
	1.42	2.33	0.85
	1.16	2.09	0.74
	30.81%	29.59%	49.86%
	26.98%	28.56%	47.54%
	2020	2019	2018
	3.73	3.09	3.28

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(此页无正文,为《青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券上市公告书》之盖章页)

青岛惠城环保科技股份有限公司
2021年7月19日

(此页无正文) 为《青岛惠城环保科技股份有限公司向不特定对象发行可转换公司债券募集说明书》的封面。

